

Number : 009/HDK/SP/X/2026
Enclosure : 1 document

To:
Board of Commissioners of the Financial Services Authority
Sumitro Djojohadikusumo Building
Ministry of Finance of the Republic of Indonesia
Jl. Lapangan Banteng Timur No. 2-4
Central Jakarta 10710

Attn : Chief Executive of Capital Market Supervision

Subject: Correction to the Report on the Realization of the Use of Initial Public Offering Proceeds as of 30 June 2026

Dear Sir/Madam,

With reference to the Company's letter No. 006/HDK/SP/VII/2026 dated 7 July 2026 regarding the Report on the Use of Public Offering Proceeds as of 30 June 2026 and the Financial Services Authority's letter No. S-2172/PM.222/2026 dated 29 September 2026, PT Harta Djaya Karya Tbk (the "Company") hereby submits a correction to the Report on the Realization of the Use of Initial Public Offering Proceeds as of 30 June 2026, which was previously published on the Indonesia Stock Exchange website.

This correction includes adjustments to the format and completion of disclosures in accordance with the Appendix to Financial Services Authority Regulation No. 40 of 2025 concerning the Use of Public Offering Proceeds, including details of the levels of fund utilization, the proceeds holding account, the target utilization timeline, and the related financial statement line items.

The attached report is the corrected version that supersedes the report on the realization of the use of proceeds (LRPD) as of 30 June 2026 submitted through the aforementioned letter. Details of the corrections and additional disclosures are set out in the attached report.

Thank you for your attention.

Jakarta, 13 October 2026
PT Harta Djaya Karya Tbk


Richie Adrian Hartanto S
President Director

Report on the Realization of the Use of Public Offering Proceeds

PT Harta Djaya Karya Tbk

As of 30 June 2026

All amounts are presented in Rupiah. Realization represents cumulative utilization up to 30 June 2026. The reporting date remains 30 June 2026, and the signing date is the date of submission of the correction.

No	Type of Public Offering	Effective Date	Actual Public Offering Proceeds			Planned Use of Proceeds		Actual Use of Proceeds			Remaining Public Offering Proceeds			Target Utilization Date
			Gross Offering Proceeds	Offering Costs	Net Proceeds	Total	% of Net Offering Proceeds	Total	% of Net Offering Proceeds	Financial Statement Line Item	Total	% of Net Offering Proceeds	Remarks	
1	Initial Public Offering of Shares	12 February 2024	49.440.000.000	4.000.000.000	45.440.000.000	45.440.000.000	100%	35.952.388.060	79,12%	Advances to Subcontractors Cost of Revenue	9.487.611.940	20,88%	Remaining proceeds are used according to working capital needs and project progress.	October 2026
2	Exercise of Warrants I	12 February 2024	36.570.234.830	0	36.570.234.830	36.570.234.830	100%	22.020.389.533	60,21%	Advances to Subcontractors Cost of Revenue	14.549.845.297	39,79%	Remaining proceeds are used according to working capital needs and project progress.	October 2026

Details of Public Offering Costs

Type of Public Offering: Initial Public Offering of Shares

Effective date: 30 January 2024

Gross Public Offering Proceeds: Rp 49.440.000.000

Type of Public Offering	Effective Date	Gross Offering Proceeds	Public Offering Costs		
			Cost Description	Amount	Percentage
IPO	12 February 2024	49.440.000.000	Underwriting Fee	100.000.000	2,50%
IPO	12 February 2024	49.440.000.000	Management Fee	1.400.000.000	35,00%
IPO	12 February 2024	49.440.000.000	Fees for Capital Market Supporting Professionals	2.088.983.334	52,22%
IPO	12 February 2024	49.440.000.000	Fees for Capital Market Supporting Institutions	110.000.000	2,75%
IPO	12 February 2024	49.440.000.000	Other Costs Directly Attributable to the Offering	301.016.666	7,53%
			Total Public Offering Costs	4.000.000.000	100%

Financial Statement Line Items

Cumulative utilization of IPO proceeds of Rp35.952.388.060 and proceeds from the exercise of Warrants I of Rp22.020.389.533, totaling Rp57.972.777.593, relates to the Advances to Subcontractors and Cost of Revenue line items in the financial statements as of 30 June 2026. The combined breakdown is presented below.

Purpose of Utilization	Cumulative Utilization of IPO and Warrants I Exercise Proceeds	Financial Statement Account	Note Number
Working Capital	14.744.515.642	Advances to Subcontractors	8. Advances to Subcontractors
Working Capital	10.572.812.822	Cost of Revenue – Raw Materials	25. Cost of Revenue
Working Capital	4.574.745.921	Cost of Revenue – Direct Labor	25. Cost of Revenue
Working Capital	28.080.703.208	Cost of Revenue – Overhead	25. Cost of Revenue
Total	57.972.777.593		

Details of Planned and Actual Use of Public Offering Proceeds

Type of Public Offering: Initial Public Offering of Shares and Exercise of Warrants

Type of Public Offering	Effective Date	Gross Offering Proceeds	Planned Use of Proceeds		Planned Use as % of Net Offering Proceeds	Actual Use of Proceeds		Actual Use as % of Net Offering Proceeds	Deviation (%)	Remarks
			Level 1			Level 1				
			Description	Amount		Description	Amount			
IPO	12 February 2024	49.440.000.000	Working Capital	45.440.000.000	100%	Working Capital	35.952.388.060	79,12%	20,88%	The change in the use of proceeds to allocate all proceeds to working capital was approved at the Company’s Extraordinary General Meeting of Shareholders held on 28 November 2024.
Exercise of Warrants	12 February 2024	36.570.234.830	Working Capital	36.570.234.830	100%	Working Capital	22.020.389.533	60,21%	39,79%	Potential proceeds from the exercise of all Warrants I, as disclosed in the previous report, amount to Rp55.200.000.000. Proceeds received from warrant exercises up to 12 February 2026 amount to Rp36.570.234.830; all proceeds received are allocated to working capital.

Details of the Placement of Remaining Proceeds

Type of Public Offering	Effective Date	Remaining Proceeds	Placement	Term	Interest Rate or Yield	Relationship with the Company
IPO	12 February 2024	9.487.611.940	Bank Central Asia, account 8841556666 (Current Account)	None	1% p.a	No Affiliation
Exercise of Warrants I	12 February 2024	14.549.845.297	Bank Central Asia, account 8841556666 (Current Account)	None	1% p.a	No Affiliation
Total		24.037.457.237				

Public Offering Proceeds Holding Account

The proceeds from the Initial Public Offering of Shares and the exercise of Warrants I are held at Bank Central Asia, account No. 8841556666, in the name of PT Harta Djaya Karya Tbk. As of 30 June 2026, the account is a dedicated account separate from the operating account.

Jakarta, 13 October 2026

PT Harta Djaya Karya Tbk


Richie Adrian Hartanto S
President Director